

# Digital Signing AOL Quick Reference Guide



Enhancing the customer experience and assisting with speeding up the time to settlement and creating more visibility for you and your customers during the loan application process we have Digital Signatures for loan contacts. This will be an 'opt-in' function for individual applicants within the Apply Online application process.

## Digital Signature Opt-In

Summary Tab > Legal Representation > Receive Loan Offer Documentation (Mandatory)

**Referrer**

Broker Number:

Broker Group:

Company Name:  ABN:  Phone Number:

Contact Name:    Mobile Number:

Email:

Address Type:

Unit No:  Level:  Building:

Street Address:

Suburb:  State:  Postcode:

Country:

**Legal Representation**

Will the applicant(s) be representing themselves?:









Receive Loan Offer Documentation:

**Comments**



## Request E-Sign documentation

Summary Tab > Receive Loan Offer Documentation Method > E-Sign

**Referrer**

Broker Number:	<input type="text" value="123456"/>			
Broker Group:	<input type="text" value="Finsure Finance &amp; Insurance Pty Ltd"/>			
Company Name:	<input type="text" value="Test"/> 	ABN: <input type="text" value="9665565656"/>	Phone Number:	<input type="text" value="08"/> <input type="text" value="8000000"/>
Contact Name:	<input type="text" value="Mrs"/> <input type="text" value="Tracey"/>  <input type="text" value="Broker"/> 		Mobile Number:	<input type="text" value="0400000000"/>
Email:	<input type="text" value="tbroker@finsure.com.au"/>			
Address Type:	<input type="text" value="Street Address"/>			
Unit No:	<input type="text" value="1"/>	Level: <input type="text"/>	Building:	<input type="text"/> 
Street Address:	<input type="text" value="1"/>	Way <input type="text"/> 	Way	<input type="text"/>
Suburb:	<input type="text" value="ADELAIDE"/>  	State: <input type="text" value="SA"/>	Postcode:	<input type="text" value="5001"/> 
Country:	<input type="text" value="Australia"/>			

**Legal Representation**

Will the applicant(s) be representing themselves?:	<input type="text" value="Yes"/>
Receive Loan Offer Documentation:	<input type="text" value="All Applicants"/> 
Receive Loan Offer Documentation Method:	<input type="text" value="E-Sign"/> 

**Comments**

## Individual email & phone numbers

Unique mobile number and email address per applicant is required when 'E-Sign' is the preferred method.

**Applicant**

Title: Mrs

First Name: Doris

Middle Name: Leonie

Family Name: Day

Previous First Name:

Previous Middle Name:

Previous Family Name:

Date of Birth: 01 Jan 1977

Gender: Female

Permanent Australian Resident: Yes

Residency Status: Australian Citizen

Country of Residency: Australia

Home Phone Number:

Mobile Phone: 0400222222

Business Phone Number:

E-mail Address: DorisandKen@gmail.com

Preferred Contact Method: Mobile phone

✓ Show Validation for the selected tab only

**Applicant Tab**

- ✗ Please enter a unique mobile number for each Applicant
- ✗ Please enter a unique mobile number for each Applicant
- ✗ Applicant's contact Email address must be unique. Please enter a unique email address for applicant 1
- ✗ Applicant's contact Email address must be unique. Please enter a unique email address for applicant 2

We're here to help. Contact your Business Development Manager or Partner Assist on 1300 791 679.